

**Hearing Date: April 6, 2022, at 10:00 a.m. (prevailing Eastern Time)**

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*Counsel to TH Holdco LLC*

**UNITED STATES BANKRUPTCY COURT  
SOUTHERN DISTRICT OF NEW YORK**

In re  
85 FLATBUSH RHO MEZZ LLC, et al.,<sup>1</sup>  
  
Debtors

Case No. 20-23280 (RDD)  
Chapter 11

(Jointly Administered)

**NOTICE OF FILING CORRECTED EXHIBITS D-1 and D-2  
TO AMENDED DISCLOSURE STATEMENT**

<sup>1</sup> The Debtors (as defined) in these Chapter 11 Cases, along with the last four digits of each Debtor's federal tax identification number, include: 85 Flatbush RHO Mezz LLC (6184); 85 Flatbush RHO Hotel LLC (5027); and 85 Flatbush RHO Residential LLC (2261).

**PLEASE TAKE FURTHER NOTICE** that the Creditor TH HoldCo LLC hereby submits the following corrected exhibits to the Amended Disclosure Statement [**Dkt No. 177**]:

Exhibit D-1	Redline - Debtor's Amended Plan versus Creditor TH Holdco's Amended Chapter 11 Plan
Exhibit D-2	Redline - Debtor's Original Plan versus Creditor TH Holdco's Amended Chapter 11 Plan

Dated: April 4, 2022  
New York, New York

**DENTONS US LLP**

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